

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 7

GOODMAN MEDIA GROUP, INC.,

Case No. 02-10531-RLB

Debtor.

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**APPLICATION FOR AN ORDER CONVERTING
THIS CASE FROM CHAPTER 7 TO CHAPTER 11
PURSUANT TO SECTION 706(a) OF THE CODE**

TO: THE HONORABLE RICHARD L. BOHANON U.S. BANKRUPTCY JUDGE:

GOODMAN MEDIA GROUP, INC., the debtor herein ("Applicant") respectfully sets forth and represents as follows:

1. On February 6, 2002, an involuntary petition pursuant to Chapter 7 of the Bankruptcy Code 11 U.S.C. Section 701 et. seq. was commenced against Applicant.
2. The case was assigned docket number 02-10531.
3. This Chapter 7 case was an original Chapter 7 case and no prior conversions pursuant to Sections 1112, 1208 or 1307 of the Code have been ordered.
4. The Applicant, as a matter of right, is entitled to convert this case pursuant to Section 706(a) of the Code from Chapter 7 to Chapter 11, and accordingly, no notice need be provided to any party of this application.
5. This Applicant is eligible under Section 109 of the Code to be a debtor under Chapter

11.

WHEREFORE, the Applicant requests that the Court enter the annexed order converting this case to a Chapter 11 proceeding.

Dated: Garden City, New York
February 7, 2002

GOODMAN MEDIA GROUP, INC.
Debtor

s/Jason Goodman
By: Jason Goodman, President